

6845-8
RECORDATION NO. _____ Filed & Recorded

JUN 27 1973 - 12:40 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT AGREEMENT dated as of June 1, 1973, among BETHLEHEM STEEL CORPORATION (hereinafter called the Manufacturer), BANKERS TRUST COMPANY, acting as trustee under a Trust Agreement dated as of December 1, 1972 (hereinafter called the Company), and TRAILER TRAIN COMPANY (hereinafter called the Lessee).

WHEREAS the Manufacturer, the Company and the Lessee have entered into a Manufacturing Agreement dated as of December 1, 1972 (hereinafter called the Manufacturing Agreement), filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on January 3, 1973, recordation number 6845-B; and

WHEREAS the parties hereto desire to amend the Manufacturing Agreement;

NOW, THEREFORE, in consideration of the mutual agreements herein contained, the parties hereto agree as follows:

1. The Manufacturing Agreement is hereby amended to substitute the date "June 1, 1973" for the date "July 1, 1973" in the third recital clause thereof.

2. The Manufacturing Agreement is hereby amended

to substitute for the third and fourth paragraphs of Article 3 thereof the following:

"Subject to the provisions of Article 4 hereof, the Company hereby promises to pay or cause to be paid in cash to the Manufacturer at such place as the Manufacturer may designate, (i) on the Closing Date with respect to the Group, an amount equal to the Purchase Price of all units of the Equipment in the Group as set forth in the invoice or invoices therefor (such invoiced prices being herein called the Invoiced Purchase Prices) and (ii) on July 2, 1973, if the Closing Date is later than the 31st day following the date of delivery and acceptance of a unit pursuant to Article 2 hereof, interest (computed on the basis of a 360-day year of twelve 30-day months) on the Invoiced Purchase Price of such unit from such 31st day to and including the Closing Date, at a rate per annum equal to the prime rate which Manufacturers Hanover Trust Company, New York, New York, would charge at 11:00 a.m. on May 1, 1973, for 90-day loans to borrowers of the highest credit standing.

"The term "Closing Date" with respect to the Group of the Equipment shall mean June 28, 1973."

3. Except as amended hereby, the Manufacturing Agreement shall remain unaltered and in full force and effect.

4. The Lessee will promptly cause this Amendment Agreement to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers

thereunto duly authorized and their respective corporate seals,
duly attested, to be hereunto affixed as of the day and year
first above written.

BETHLEHEM STEEL CORPORATION

by

A. M. Reed
Vice President

[Corporate Seal]

Attest:

Anthony H. Banta
Assistant Secretary

BANKERS TRUST COMPANY, as
trustee under a Trust Agreement
dated as of December 1, 1972,

by

James F. Ford
~~Assistant~~ Vice President

[Corporate Seal]

Attest:

Matthew
Assistant Secretary

TRAILER TRAIN COMPANY,

by

Richard
Vice President-Finance

[Corporate Seal]

Attest:

R. E. J. J. J.
Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA,)
) ss.:
COUNTY OF LEHIGH,)

On this 25th day of June 1973, before me personally appeared A. M. REED, to me personally known, who, being by me duly sworn, said that he is a Vice President of BETHLEHEM STEEL CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Evelyn S. Hecker

Notary Public

My Commission Expires

City of Bethlehem

Lehigh County

October 13, 1974

STATE OF NEW YORK,)
) ss.:
COUNTY OF NEW YORK,)

On this 21st day of June 1973, before me personally appeared JAMES F. CONLAN, to me personally known, who, being by me duly sworn, says that he is a ~~Assistant~~ Vice President of BANKERS TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was a free act and deed of said corporation.

Harriet A. Drandoff
Notary Public

[NOTARIAL SEAL]

HARRIET A. DRANDOFF
Notary Public, State of New York
No. 24-9320916
Qualified in Kings County
Certificate filed in New York County
Commission Expires March 30, 1974

STATE OF ILLINOIS,)
) ss.:
COUNTY OF COOK,)

On this 22nd day of June 1973, before me personally appeared N. V. Reichert, to me personally known, who, being by me duly sworn, says that he is the Vice-President-Finance of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jo Ann Frank
Notary Public

My Commission expires:

~~My Commission Expires June 15, 1975~~

[NOTARIAL SEAL]